

## SCOPE OF WORK

The underwriter for the Bonds is expected to provide investment banking and related financial services, including:

1. Assist in making recommendations on all aspects of the proposed financing, including but not limited to the following:
  - a. The timing and sale of bonds
  - b. Maturities and other structuring elements
  - c. Lien structure
  - d. Restrictions and covenants to be included in the financing documents
  - e. The need for reserve funds and similar provisions
  - f. Potential Credit enhancements
  - g. Advantages and disadvantages of rating the issue
  - h. Marketing issues to meet goals
2. Cooperate with County, staff of other cooperative organizations, financial advisors, bond counsels, Secretary of State Audits Division and other officials as necessary.
3. Participate in communicating programs and offering features to insurers, rating agencies and investors.
4. Participate in the drafting of the Official Statement and other documents.
5. Offer to purchase the Bonds upon terms and conditions mutually acceptable to County and the Underwriter(s).
6. Provide technical assistance to County and agencies in policy development and responding to inquiries.