MONTEREY COUNTY
Mental Health Services Act (MHSA)
PLANNING TIMELINE
Updated January 23, 2018

FY 19 ANNUAL UPDATE

Key:
- Budget items in Green
- Community Planning Process in Pink
- Mental Health Commission (MHC) Meetings/Input in Blue

<table>
<thead>
<tr>
<th>MONTH</th>
<th>ACTIVITY</th>
</tr>
</thead>
</table>
| January-18 | 1.1 MHC creates “MHSA FY 19 Annual Update Ad Hoc Committee”.  
             1.2 MHC Ad Hoc Committee meets with Behavioral Health Director and MHSA Team to provide input into Community Planning Process.                                                                 |
| February-18| 2.1 Community Planning Process – Meetings with Community Stakeholders in Each District.                                                                                                                 |
| March-18   | 3.1 FY 19 Requested Budget reviewed by Health Director and submitted to Chief Administrative Office on 03/06/2018.                                                                                       |
|            | 3.2 03/23/2018: Draft “FY 19 Annual Update” posted for 30-Day Public Comment Period; highlights presented to the Commission at their 03/29/18 meeting.                                                        |
| April-18   | 4.1 04/26/2018: MHC conducts a Public Hearing on the draft “FY 19 Annual Update”.                                                                                                                      |
| May-18     | 5.1 5/22/18: Board of Supervisors receives final “FY 19 Annual Update” to approve and adopt as required by current MHSA regulations. Document forwarded to State Mental Health Services Oversight and Accountability Commission within 30 days of approval. |
| June-18    | 6.1 06/05 & 06/06/18: FY 19 Budget Hearings: Board of Supervisors Adopts FY 19 Budget by 06/30/18.                                                                                                       |

GLOSSARY OF TERMS:

**Annual Update** is the document that is developed for the second and third year of the Three-Year Program & Expenditure Plan period. The primary function is to update budget information based on changing fiscal realities and, if needed, make changes to programs. The process does not typically include substantive changes to the MHSA Three-Year Plan; this is more of a “check in”. However, given the volatile nature of the funding source and
unknown potential impacts of health care reform at the national and state levels, Annual Updates may require budgetary and programmatic changes. The Annual Update also includes cost and service level data regarding programs during the prior fiscal year period. For our FY 19 Annual Update, we will include service data from FY 17, and potentially the first six months of FY 18.

**FY: Fiscal Year** begins on July 1 and ends on the following June 30. For example, FY 2018-19 or FY 19 is the period that begins July 1, 2018 and ends June 30, 2019. The County and the State budgets are on a Fiscal Year basis.

**MHC: Mental Health Commission** members are appointed by the Monterey County Board of Supervisors. The Commission makes recommendations to staff regarding the MHSA Plan.

**MHSA: Mental Health Services Act** provides funding to counties to expand and develop innovative, integrate services for children, transition age youth, adults and older adults. Also known as “Prop 63”, California voters passed the MHSA in the November 2004 election. The MHSA is funded by imposing an additional 1% tax from California residents with a personal income over $1 million. Monterey County’s MHSA allocation is 1.171807% of the total amount of MHSA statewide revenues.

**MHSA Three-Year Program and Expenditure Plan** is the document that Counties are required to develop for the expenditure of MHSA funds. Monterey County’s current Three-Year Program and Expenditure Plan covers the period beginning July 1, 2017 through June 30, 2020.

**CSS: Community Services and Supports** is the largest component of the MHSA. Eighty percent (80%) of the MHSA funds received by the County are allocated for CSS services that provide moderate to severe mental health treatment services. And at least fifty-one percent (51%) of CSS funds are required to be allocated to “Full Service Partnership” (FSP) services.

**FSP: Full Service Partnership** is the term defined as an array of services available for those individuals with severe emotional disturbances (children and youth) and serious mental illness (adults and older adults) that include individualized client/family-driven mental health services and supports plans which emphasize recovery and resilience, and which offer integrated service experiences for clients and families/caregivers. FSP’s are the majority of the services in the Community Services and Supports component.

**PEI: Prevention and Early Intervention** is the second largest component of the MHSA. Twenty percent (20%) of the MHSA funds received by the County are allocated for PEI services aimed at preventing the onset of mental health issues and/or providing early intervention treatment and referral services. At least fifty-one percent (51%) of PEI funds are required to be allocated to services for children and youth (and their families or caregivers).
**INN: Innovation** is the smallest component of the MHSA. Innovation funds are intended for short term projects that provide the County the opportunity to try innovative approaches to mental health services. INN projects require advance approval by the State Mental Health Services Oversight and Accountability Commission. The funds for Innovation consist of five percent (5%) of the CSS funds and five percent (5%) of the PEI finds received by the County.

**Public Comment Period** refers to the 30-day period that all draft MHSA plan documents are posted and distributed for review and comment by the public.

**Public Hearing** refers to the final stage of the Public Comment Period and is conducted by the Mental Health Commission, typically as part of one of their regular meetings. County Staff present the summary of Public Comments received during the Public Comment Period. The Commission then hears additional comments from attendees at the Public Hearing, and as an Action Item, the Commission votes to recommend approval of the draft MHSA plan document by the County Board of Supervisors.