



**PUBLIC HEALTH NURSING CASE MANAGEMENT SERVICES**

**REFERRAL FORM**  
**FAX TO: 831-796-8511**

**Internal Use Only**

MRN#: \_\_\_\_\_

Date: \_\_\_\_\_

Assigned to (X one)

Nurse \_\_\_\_ RD \_\_\_\_

Initials/Date: \_\_\_\_\_

**REFERRED BY**

Name: \_\_\_\_\_ Agency: \_\_\_\_\_

Date: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

**CLIENT INFORMATION**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Gender: \_\_\_ Male \_\_\_ Female

Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Parent's Name (if client under age 18) \_\_\_\_\_

Primary Language: \_\_\_\_\_ Phone: \_\_\_\_\_ Message: \_\_\_\_\_

Medi-Cal #: \_\_\_\_\_ CIN or SSN: \_\_\_\_\_

Primary Diagnoses & Reason for Referral: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Has Patient/Client Been Informed of Referral? \_\_\_ Yes \_\_\_ No

**REFERRAL CATEGORY**

**Maternal and Child Health** (check one category for **MCH** referral type)

- Medically Fragile Infant       Infant Growth & Development       High Risk Pregnancy
- First Time Mom       Perinatal Depression       Pregnant or Parenting Teen

**Child or Adult at Risk of Medical Compromise** (check one category for **Medical Compromise** referral type)

- Child (under age 21) with **1** diagnosis       Adult (18 or older) with **two (2) or more** diagnoses

**Primary reason patient/client is at risk of medical compromise**

- Failure to take advantage of necessary health care services
- Noncompliance with prescribed medical regime
- Unable to coordinate multiple medical and other services
- Inability to understand medical directions because of comprehension barriers
- Lack of community support system to assist in appropriate follow-up care at home

**For coordination purposes, please check (v) if patient/client is an existing client of:** \_\_\_ SARC \_\_\_ CCS \_\_\_ MSSP

*Please note that PHN Case Management Services do not include assessing suspected abuse or neglect, providing mental health counseling, parenting training, or substance abuse testing.*

**Notes to Provider:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**CASE DISPOSITION:** \_\_\_ Open to Case Management \_\_\_ Denied/Not Eligible \_\_\_ I&R Only \_\_\_ Client Refused  
\_\_\_ Unable to Contact \_\_\_ Moved Out of County

Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Phone: \_\_\_\_\_