

Monterey County Behavioral Health, Quality Improvement

PROTOCOL

RE:	Role-Based Access to Avatar
POLICY REFERENCE	Monterey County Health and Behavioral Health Policies
FORM REFERENCE	Various
EFFECTIVE	01/01/2018

As part of our ongoing Quality Improvement we have made some modification and strengthened permission to access of forms in Avatar to comply with adherence to scope of practice issues. Effective 1/1/18, staff members have access to forms in accordance with credentials/title and scope of practice. We refer to this as “role-based” designation. This means that staff members have access to forms based on their roles within the organization and/or within the treatment team. For example, if your role designation is that of NON-licensed, licensed-eligible, waived staff (SWIII, MHR, MHRS, BHA, administrative, etc.), then your assigned designation would **not** authorize access or use of the Universal Assessment form as this form is intended to be completed by licensed/licensed-eligible/waived staff.

Please refer to the Monterey County Behavioral Health Clinical Documentation Guide, Chapter 8-Scope of Practice/Competence for additional information on classifications:

<http://qi.mtyhd.org/index.php/home/documentation-guide/>